

TRAINING PROVIDER	
Singapore Professionals' and Executives' Cooperative Limited	
COURSE INFORMATION:	
Course Title	Wealth Management: The Funds Investment Dominator Program
Language	English
Course Duration	1 day (7 hours / 9am to 5pm)
COURSE OUTLINE:	
Course Overview & Objectives	<p>Investing is the best way to secure your future. Setting aside the possibility of having rich grandparents, parents, or striking it rich in the lottery, there are only two ways to earn income: One is to work hard for money, and the other is to make your money work hard for you.</p> <p>While there are many investment assets to choose from, in this class, you will go into a deep dive session into one of the more robust assets known in the financial sector. The rules of the money game are simple; achieve your financial goals and secure your retirement needs. Choosing the right instruments that provide the best returns will make all the difference.</p> <p>This course aims to help you increase your wealth knowledge, particularly in the asset class known as Mutual Funds. This will allow you to be confident in knowing what you will be investing or have invested.</p>
Key Topics Covered	<p>The course explores the following topics in depth:</p> <ul style="list-style-type: none"> • Risk and Investment Trends 2021 and beyond • Multiple Streams of Income • 7 Things about Mutual Funds • Investment Dominator Rules • FUNDamental Analysis • FUNDominator Scanner • Funds Deep Dive • Constructing a Relevant Funds Portfolio • Rebalancing a Profitable Funds Portfolio • Exit Strategies • Money and Risk Management
Learning Outcomes	Upon successful completion of the course, participants should gain wealth knowledge particularly in the asset class known as Mutual Funds and be more confident in knowing what they will be investing or have invested.
Learning Methodology	The workshop is delivered in an interactive learning setting and offers the opportunity to apply concepts in a risk-free environment with simulated exercises and practices; mini case studies; trainer-facilitated

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	group sharing and discussions, self-reflection and action planning; etc.
Who Should Attend	This course will benefit those who seek to understand how to manage their wealth to achieve financial goals and secure retirement needs.